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Attorney or Party Name, Address, Telephone and Fax Number, and CA State Bar No.		FOR COURT USE ONLY
Mark Bradshaw - Bar No. 192540 MARSHACK SHULMAN HODGES & BASTIAN LLP 26632 Towne Centre, Suite 300 Foothill Ranch, California 92610 Telephone: (949) 340-3400 Facsimile: (949) 340-3000 Attorneys for the Debtor and Debtor in Possession		FILED 04 JUL 30 PM 2:30 CLERK U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA BY _____ DEPUTY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA		
In re: DIAMOND ROAD COMPANY, LLC, Debtor(s).		CASE NO.: LA 04-16360 VZ Chapter 11

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: August 24, 2004	Time: 11:00 a.m.
Location: U.S. Bankruptcy Court, Edward R. Roybal Federal Building and Courthouse, 255 East Temple Street, Los Angeles, CA 90012	

Type of Sale: ☒ Public ☐ Private Last date to file objections: **August 10, 2004**

Description of Property to be Sold: **80 acres of unimproved land east of Highway 57 in Diamond Bar, California consisting of five contiguous parcels - Assessor Parcel Nos. 8713-023-002, 004, 005, and 8713-024-001, 002**

Terms and Conditions of Sale: **See the Notice Of Motion And Debtor's Motion For Order Approving The Sale Of Real Property Free And Clear Of Certain Liens Pursuant To Bankruptcy Code Section 363(b)(1) and (f) on file with the Bankruptcy Court ("Sale Motion"). A copy of the Sale Motion may be obtained by contacting the Debtor's counsel, Marshack Shulman Hodges & Bastian LLP, attention Mark Bradshaw at the address indicated below.**

Proposed Sale Price: **\$13,800,000, subject to adjustments**

Overbid Procedure (If Any): **Not Applicable.**

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

August 24, 2004 at 11:00 a.m., Courtroom 1368, U.S. Bankruptcy Court, Edward R. Roybal Federal Building and Courthouse, 255 East Temple Street, Los Angeles, CA 90012

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

Mark Bradshaw, Esq.
Marshack Shulman Hodges & Bastian LLP
26632 Towne Centre, Suite 300, Foothill Ranch, CA 92610
Telephone: (949) 340-3400; Facsimile: (949) 340-3000

Date: **July 30, 2004**